



Milan, 29/06/2022

ATTACHMENT

## INFORMATIVE DOCUMENT REGARDING THIS FINANCEMENT

PHOTOVOLTAIC – ENERGRED POWER PLANT SRL



## PART A: Information on the project owner and the crowdfunding project

### a) Identity, legal status ownership, management and contact details

PROJECT:	PHOTOVOLTAIC
PROPOSING COMPANY:	ENERGRED POWER PLANT SRL
LEGAL STATUS:	Limited Liability Company
SITE:	Roma (RM), Via Salaria 1453
VAT NUMBER:	16142471008
ADMINISTRATOR:	Moreno Scarchini
CONTACTS:	<a href="mailto:amministrazione@energred.com">amministrazione@energred.com</a>

### b) Main activities, products or services offered

EnergRed Power Plant S.r.l. is a Vehicle Company of EnergRed S.r.l. that will be responsible for the construction of the photovoltaic plant at the Final Customer's headquarters.

EnergRed S.r.l. is an Energy Service Company (ESCO) that designs, develops and operates systems and plants for the production of energy from renewable sources, providing its customers with sustainable, reliable and long-lasting solutions.

### c) Link to the most recent balance sheet

The most recent report can be found in the DOCUMENTS section on the campaign presentation page.

### d) Description of the crowdfunding project, including its purpose and main features

The company Energred Power Plant S.r.l. asks for a funding of €250.000 (with a maximum of €300.00) for the purchase and installation of a photovoltaic system at the headquarter of the Company WBO ITALCABLES Soc. Coop., in Caivano (NA).

The Final Customer is WBO ITALCABLES Soc. Coop., constituted in April 2015 by 51 former members of Italcables S.p.a. with the aim to save, thanks to a Workers Buyout project, the industrial plant owned by Italcables SpA in liquidation located in Caivano, ASI area of Pascarola.

The solar system will allow to generate about 870.000 kWh of electricity every year, providing a remarkable economic saving to the Customer.



## PART B: Main features of the crowdfunding process and conditions for borrowing

MINIMUM COLLECTION OBJECTIVE (TARGET):	€ 250,000
END DATE OF THE CAMPAIGN:	30 days from opening
POSSIBILITY OF EXTENDING THE CAMPAIGN:	Yes

The effectiveness of the Loan Agreement is subject to the occurrence of the following conditions:

- Achievement of the minimum collection objective (Target) indicated in the offer to the public

Failure to meet this condition will lead to the immediate cancellation of the campaign itself, resulting in the non-activation of the Loan Agreements between the Proponent and the Investor and the return of the capital to the Lender.

## PART C: Information on the loan agreement

This is an unsecured Loan Agreement between Lenders and Proponent.

RATE OFFERED TO INVESTORS:	6% (+0,5% Fast Ticket until the 06/07/2022)
LATE PAYMENT RATE:	5,00%
DURATION OF THE LOAN:	24 months
MINIMUM INVESTMENT:	€ 100
AMORTIZATION START DATE:	31/08/2022
PAYMENTS:	Bullet amortization with six-monthly installments

The amount of any late payment for the Proponent for each installment is calculated as follows:

$$Importo\ mora\ [€] = \frac{Quota\ Capitale\ Rata\ Non\ Pagata\ [€] * Giorni\ di\ Ritardo\ [n^{\circ}] * Interesse\ di\ Mora\ [%]}{365}$$

There are no risk mitigation measures, for example through loan guarantees.

On the other hand, a letter of patronage is envisaged from Energred D&C S.r.l.



## **PART D: Risk Factors**

The risks associated with the project are closely linked to the Proponent Company Energred Power Plant S.r.l., to the Company Energred D&C S.r.l. and the Project:

- INTERNAL FACTORS
  - o Risk of limited cash capacity: the financial resources available in the Proponent's cash flow may not be able to pay the loan installments.
  - o Default risk of Energred D&C S.r.l.

## **PART E: Charges, information and remedies**

### **a) Charges charged to the financier and costs incurred by the financier linked to the financement**

When opening a Payment Account (wallet), financiers are not required to pay any opening fees.

The costs charged to financiers are as follows:

<b>WITHDRAWAL ON INTEREST RECEIVED:</b>	<b>3.00%</b>
<b>DEDUCTION ON ANY LATE PAYMENT INTEREST RECEIVED:</b>	<b>10.00%</b>

### **b) Where and how to get free additional information about the crowdfunding project and the project owner**

All information relating to the project is contained in the presentation page on the Ener2Crowd.com website. To get more information you can contact [support@ener2crowd.com](mailto:support@ener2crowd.com) or contact us via one of our social channels (Facebook, LinkedIn, Instagram)

### **c) How and to whom an investor can make a complaint about an investment**

You can make a claim in relation to an investment by writing to [supporto@ener2crowd.com](mailto:supporto@ener2crowd.com)

## BULLET AMORTIZATION PLAN

The amortization plan provides for the return of the principal only at the last installment.

There are quarterly installments with only the Interest Fee equal to € 9.000.00.

The following amortization plan for Energred Power Plant S.r.l. is calculated with an interest rate of 6% for a total of € 300.000.

RATE			PIANO DI AMMORTAMENTO - BULLET					
PERIODO	N° RATA	DATA	QUOTA CAPITALE	QUOTA INTERESSI	RATA TOTALE*	CAPITALE RESIDUO	CAPITALE RIMBORSATO	INTERESSI CUMULATI LORDI
ago-22	0	31/08/2022	-	-	-	-	-	-
feb-23	1	28/02/2023	0,00 €	9.000,00 €	9.000,00 €	300.000,00 €	0,00 €	9.000,00 €
ago-23	2	31/08/2023	0,00 €	9.000,00 €	9.000,00 €	300.000,00 €	0,00 €	18.000,00 €
feb-24	3	29/02/2024	0,00 €	9.000,00 €	9.000,00 €	300.000,00 €	0,00 €	27.000,00 €
ago-24	4	31/08/2024	300.000,00 €	9.000,00 €	309.000,00 €	0,00 €	300.000,00 €	36.000,00 €